

13 May 2026

INDEX	Up/Down	Percentage	Points	Index Closing
S&P BSE SENSEX	▲	0.07%	49.73	74608.98
NIFTY 50	▲	0.14%	33.05	23412.60
S&P BSE 500	▲	0.32%	111.17	35010.26

Index	Open	High	Low	Close	52 W High	52 W Low
SENSEX	74,439.34	75,191.57	74,134.48	74,608.98	86,159.02	71,545.81
NIFTY	23,362.45	23,582.95	23,262.55	23,412.60	26,373.20	22,182.55

SENSEX Gainers	13	NIFTY Gainers	25
SENSEX Losers	17	NIFTY Losers	25

Exchange	Advances	Declines	Advance/Decline Ratio	Unchanged
BSE	2121	1642	1.29	416
NSE	1292	940	1.37	36

Top 5 SENSEX Drivers				Top 5 Gainers & Losers (X – Sensex)			
Gainers	(%)	Losers	(%)	Gainers	(%)	Losers	(%)
Asian Paints Ltd	4.48%	Mahindra And Mahindra Ltd	-2.07%	Smartlink Holdings Ltd	20.00%	Global Defence Industries	-100.00%
Tata Steel Ltd	3.63%	Power Grid Corporation of	-1.52%	Camex Ltd	20.00%	Aten Papers & Foam Ltd	-15.69%
Bharat Electronics Ltd	2.93%	Infosys Ltd	-1.51%	UVS Hospitality and Servi	19.67%	GG Dandeker Machine Works	-14.12%
Adani Ports and Special E	2.79%	Tata Consultancy Services	-1.21%	Jaro Institute of Tech Mg	17.85%	High Energy Batteries (In	-13.65%
Bharti Airtel Ltd	1.78%	Sun Pharmaceutical Indust	-1.16%	RITCO LOGISTICS Ltd	15.80%	Pine Labs Ltd	-13.37%
Top 5 NIFTY Drivers				Top 5 Gainers & Losers (X – Nifty)			
Gainers	(%)	Losers	(%)	Gainers	(%)	Losers	(%)
Asian Paints Ltd	4.37%	Eicher Motors Ltd	-2.16%	Jaro Institute of Tech Mg	20.00%	Pine Labs Ltd	-12.24%
Adani Enterprises Ltd	4.07%	Mahindra And Mahindra Ltd	-1.54%	Smartlink Holdings Ltd	19.99%	Niit Learning Systems Ltd	-9.73%
Tata Steel Ltd	3.73%	Infosys Ltd	-1.48%	Steel Authority of India	14.34%	Fractal Analytics Ltd	-9.18%
Hindalco Industries Ltd	3.61%	Tech Mahindra Ltd	-1.29%	RITCO LOGISTICS Ltd	13.85%	PVP Ventures Ltd	-9.10%
Bharat Electronics Ltd	3.00%	Sun Pharmaceutical Indust	-1.20%	Mold-Tek Packaging Ltd	13.84%	Shree Vasu Logistics Ltd	-9.03%

Note: - The above calculations are based on Closing Prices and not on Last Traded Prices.

**PFC shares rose 3.2% as Q4 results, dividend announcements lift sentiments:**

Shares of Power Finance Corporation traded higher today, rose 3.2% intraday to ₹454 per share after the state-owned non-banking financial company (NBFC) and Maharatna company announced its results for the quarter (Q4) and financial year ended March 31, 2026 (FY26). Investor sentiment was further boosted by the company's dividend announcement for shareholders. For Q4FY26, PFC reported a 10.8% year-on-year (YoY) rise in net profit to ₹6,999 crore, compared with ₹6,316.5 crore in the corresponding quarter of the previous financial year. However, the NBFC's revenue from operations declined 1.2% YoY to ₹28,919 crore from ₹29,265 crore reported a year ago. PFC's Ebitda rose to ₹28,503 crore in Q4FY26, marking a 5% increase from ₹27,117 crore reported in the year-ago quarter. The company's Ebitda margin expanded nearly six percentage points to 98.6% from 92.7% on a year-on-year basis. Further, the company announced that its board has recommended a final dividend of ₹3.95 per equity share (subject to deduction of TDS) on the face value of paid-up equity shares of ₹10 each for FY26, subject to shareholders' approval at the ensuing Annual General Meeting (AGM).

Cipla shares jumped 4.9% after Q4 results; records highest-ever yearly revenue:

Shares of global pharmaceutical major Cipla jumped nearly 4.9% to hit an intraday high of ₹1,355.95 today after the company announced its highest-ever yearly revenue in fiscal 2026. In the March 2026 quarter, Cipla reported total income from operations of ₹6,541 crore, down 2.8% year-on-year (Y-o-Y) from ₹6,730 crore in the year-ago period. EBITDA dropped 35.17% to ₹997 crore in Q4FY26 from ₹1,538 crore in the year-ago period. Ebitda margins declined to 15.2% from 22.8%. The company's profit after tax came in at ₹555 crore, down 54.6% from ₹1,222 crore in March 2025. However, for the full FY26, Cipla's revenue from operations stood at ₹28,163 crore, up 2.23% from ₹27,548 crore in the previous fiscal. Ebitda was down 17% at ₹5,925 crore, compared to ₹7,128 crore in the FY25. Profit after tax stood at ₹5,273 crore as compared to ₹3,879 crore in the previous fiscal.

HPCL jumped 6% after Q4FY26 results; board declares final dividend of ₹19.25:

Shares of Hindustan Petroleum Corporation Limited (HPCL) gained 6% in intraday trade today to make a high of ₹391.75. The company has reported a consolidated net profit of ₹6,06 crore in Q4 FY26, up 77% on Y-o-Y basis. The PSU had earned a net profit of ₹3,415 crore in the same quarter of the previous fiscal (FY25). On Standalone basis, HPCL clocked a net profit of ₹4,901.5 crore the March quarter of FY2026, up by more than 45% from ₹3,355 crore reported in the March quarter of FY2025. The company's consolidated total income for the reporting quarter increased marginally to ₹1.24 trillion. The same was at ₹1.19 trillion in a year ago period. The company said that its gross refining margins (GRM) rose to \$14.27 per barrel in Q4FY26 from \$8.44 per barrel in Q4FY25. For the entire fiscal year 2026, HPCL's said that its net profit stood at ₹17,175 crore, while revenue from operations came in at ₹4,78,543 crore. HPCL's GRM grew to \$8.79 a barrel against \$5.74 in FY25. The company said that its refineries recorded highest-ever crude throughput of 26.04 million metric tonnes in FY26. Besides, refineries also achieved highest-ever distillate yield of 75.8% in the reporting financial year.

MTAR Tech hit 52-wk high, rose 11.4% after Q4FY26 results:

Shares of precision engineering company MTAR Technologies rallied over 11.4% to hit a 52-week high of ₹6,965 after the company's March 2026 quarter results came in-line with market expectations. In the March 2026 quarter, MTAR Technologies reported a net profit of ₹44.3%, up over 223% from ₹13.7 crore in the year-ago period. Its revenue from operations increased 67.2% year-on-year (Y-o-Y) to ₹306.1 crore, compared to ₹183.1 crore in the corresponding quarter of the previous fiscal. EBITDA grew 80.9% to ₹61.7 crore in the quarter, compared with ₹34.1 crore in Q4FY25. Ebitda margin expanded to 20.2% from ₹18.6% in the year-ago period. For the full FY26, the company reported revenue from operations of ₹876.2 crore, up 29.2% Y-o-Y from ₹676 crore in FY25. Ebitda rose 41.7% Y-o-Y to ₹171.2 crore from ₹120.9 crore in FY25. Profit after tax jumped to 94% from ₹53.4 crore in the previous fiscal. The company has received the highest order inflows of ₹2,453.3 crore in FY26. In Q4FY26, it secured orders worth ₹481.6 crore across sectors. As of March 31, 2026, the company's order book stood at ₹2,581.9 crore.

Texmaco Rail surged 18.4% on winning South African order worth ₹4,045 cr:

Shares of Texmaco Rail & Engineering surged 18.4% to ₹125 in today's intra-day trade after the company said it secured South African rail order opportunity worth more than ₹4,045 crore. Texmaco Rail & Engineering has secured a major strategic rail opportunity in South Africa with the receipt of a Letter of Award (LOA) from a South African Train Operating Company (TOC) for supply of more than 2,235 freight wagons across multiple variants along with 30 diesel locomotives. The total estimated value of the opportunity is projected upwards of ₹4,045 crore. The engagement also includes a proposed long-term 15-year maintenance partnership, creating a significant lifecycle business opportunity for Texmaco in the region, the company said in press release.

Torrent Power falls 9.1% on Q4 results; net profit down 70% to ₹318 crore:

Shares of Torrent Power declined over 9.1% to hit an intraday low of ₹1,451 after the company announced its March 2026 quarter results. In the March 2026 quarter, Torrent Power reported a consolidated net profit of ₹318 crore, down 69% year-on-year (Y-o-Y) from ₹1,060 crore in the year-ago period. Revenue for the reported quarter declined marginally to ₹6,406 crore compared to ₹6,456 crore in the corresponding quarter of the previous fiscal. EBITDA grew 1.7% to ₹1,149.3 crore compared to ₹1,130.5 crore. Ebitda margins improved to 17.9% from 17.5%. The company's generation segment reported an Ebit loss of ₹38.9 crore against an Ebit profit of ₹233.8 crore in the corresponding quarter last year. The company also declared a final dividend of ₹5 per equity share for the fiscal year 2026. The total dividend for FY26 stands at ₹20 per equity share, comprising an interim dividend of ₹15 per equity share and a final dividend of ₹5 per equity share.

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